

002271

2023-018

2022

10

1.00

0

1

			002271



2022

	19	
	010-59031997	
	stocks@yuhong.com.cn	

2

"

"

"

"

"

"

1813

1

"

"

"

"

2

C

1

"

"

2022

C

3

" "

" - - - "

" "

" "

" "

200

4

A+

EC1plus

CI AA

5

" " " " " "

2

" "

2088

1 1600

18000

2

3

200

4000

1400

4

" "

3

1

"

"

" 2G 2B 2C"

"

"

"

"

"

"

"

"

"

"

+

"

"

"

+

"

"

+

+

"

500

2

"

"

"

" 5 28

"

"

300 24

3

EPC+F

" "

" + "

2022 7

2022 " "

1

2

— —

”

”

3

1



	2022	2021		2020
	50,555,779,624.44	49,733,226,928.38	1.65%	27,846,648,780.80
	26,807,182,612.69	26,294,395,090.54	1.95%	14,614,377,078.75
	2022	2021		2020
	31,213,835,246.24	31,934,201,004.74	-2.26%	21,730,373,038.52
	2,120,297,575.39	4,204,699,487.90	-49.57%	3,388,870,065.01
	1,802,763,332.92	3,867,427,213.50	-53.39%	3,091,374,862.33
	654,012,763.96	4,114,675,325.17	-84.11%	3,951,695,455.50
/	0.85	1.74	-51.15%	1.51
/	0.84	1.70	-50.59%	1.46
	7.97%	19.92%	-11.95%	27.37%

2

	6,308,586,697.46	8,998,126,812.65	8,071,951,673.22	7,835,170,062.91
	317,225,196.33	649,171,842.92	688,423,552.82	465,476,983.32
	296,641,007.89	593,748,628.29	631,735,694.77	280,638,001.97



2022

	-4,784,387,562.47	-2,195,980,813.23	-982,216,995.18	8,616,598,134.84

4

1

10

	149,570		137,384		0		0
10							
		22.69%	571,332,887		428,499,665		281,713,640
		13.15%	331,059,553		0		
		2.87%	72,269,250		61,701,937		
2021		1.96%	49,471,665		0		
		1.83%	45,969,375		0		
		1.58%	39,713,020		0		



2022

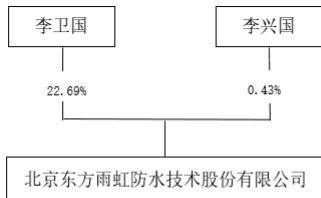
Janchor Partners Pan Asian Master Fund RQFI I		1.39%	34,974,679	0		
		0.99%	24,826,563	0		
		0.94%	23,682,220	0		
UBS AG		0.92%	23,238,456	0		
				2021		49,471,665

2

10



3



注：公司实际控制人为李卫国先生，李兴国先生与李卫国先生为兄弟关系，系李卫国先生的一致行动人。

5



1

2022	22 ABN001	082282001	2022 12 15	2023 09 18	47,500	4.30%



2022

2022	22 ABN001	082282005	2022 12 15	2023 09 18	2,500	

2

2022 7 12

2022
2022 10 11

AAA

2022

AAAsf

3

2

	2022	2021	
	46.22%	46.35%	-0.13%
	180,276.33	386,742.72	-53.39%
EBI TDA	15.47%	25.35%	-9.88%
	14.15	36.38	-61.11%

2022

"

"

VAE VAEP

C

2022

60.78

58%

"

"

2088

"

"

"

"

1522

425

942

155

12

EPC

2022

6

2

"

"

30

"

"

"

"

"

" 19

2013-2022

10

"

•

"

2

12

"

"

LTC

MRP 23

87% APS 25

90%

70%

MES

IT

7000

28

500

1

2022

1210207

3.0%

85698

3.0% 2022

"

"

401644

3.4%

3.6%

3.0%

1.5%

64150

13.4%

83383

5.5%

572138

5.1%

310145

0.9%

9.4%

10.9%

2022

12.3%

5.4

6.2

2.8

2022

20.2%

21.8%

132895

10.0%

134

181

265

5.25

876

2022

GB 55030-

2022 " " 2023 4 1

2

1

2022

100%

70%

25%

21%

"

"

2021-2025

2025

100%

70%

2025

2

65%

2

2

"

"

"

"

"

"

"

"

9

"

"

2025

2020

13.5%

"

"

2025

3.5

0.5

30%

0.5

5

2021-2025

2022

150

750

"

"

3

"

"

2022

17

2035

3

4

2023

6

2023

5

2

"

"

"

"

6

3

— —

”

”

4

1

2

3

500

5

SBS

TDI MDI TPO

VAE VAEP

2023

2023

"

"

1

" + "

" "

2

+

+

3

C

4

5

6

“ ”

7

8