



**002271.SZ**

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: **21.07**

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	<b>2018</b>	<b>140.45</b>	<b>36.46%</b>
<b>15.08</b>	<b>21.74%</b>	<b>EPS1.01</b>	<b>21.69%</b>
			<b>7</b>


1 3 12

20180502  
2015 27.22%

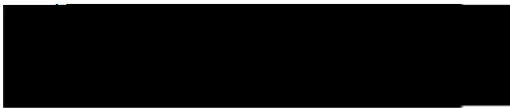
20150821

20150428

12 31	2017	2018	2019E	2020E	2021E
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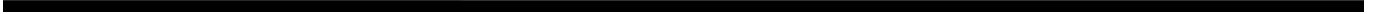
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12	31	2017	2018	2019E	2020E	2021E
		10,293	14,046	17,290	20,868	24,076
		1,724	2,287	2,982	3,644	4,253
(	)	1,537	2,012	2,619	3,211	3,777
		1,433	1,819	2,433	3,003	3,558
		1,239	1,508	2,077	2,563	3,037
		1,234	1,501	2,063	2,550	3,023

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12	31	2017	2018	2019E	2020E	2021E
		9,331	13,952	16,645	20,334	24,559

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