

|

2019	03	28
<b>21.08-24.8</b>		

	20.52
52	10.37-42.46
	31468.02
	20952.39
	149208.27
	99347.50

%	1M	3M	12M
	11.29	60.38	-12.48
	11.09	35.98	-16.46

S0530516040001  
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1 002271.SZ

2018-11-21

2 002271.SZ

: 2018-10-23

3 002271.SZ 2018

2018-08-31

	2017A	2018A	2019E	2020E	2021E
	102.93	140.46	169.67	191.05	211.30
	12.39	15.08	18.52	22.23	25.06
	0.83	1.01	1.24	1.49	1.68
	4.50	5.30	6.60	7.93	9.43
P/E	24.71	20.30	16.53	13.77	12.22
P/B	4.56	3.88	3.11	2.59	2.18

	2018	140.46
36.46%	15.08	21.74%
	2018 Q4	47.45
	3.94	6.43%
	37.19%	39.76
	19.51	37.7%
		6.33
		46.27%
		2018
	3.14	34.59%
		2018 10
		2019
		21.9%
		0.75
		12.09%
		0.62
		8.44%
		1.74
		1.37%
		0.37
		2018
		10.14
		Q4
		9.2
		22.95%

3.14

2018 10

2018 21.9%

0.75

12.09%

0.62

8.44%

1.74

1.37%

0.37

2018

10.14

Q4

9.2

22.95%

2018

2018

"

"

"



2019

			2019-2021	
		18.52/22.23/25.06	EPS	1.24/1.49/1.68
PE	16.53/13.77/12.22			2019
	17-20		21.08-24.8	" "



6 12 /

		300 15%
		300 5% 15%
		300 -10% 5%
		300 10%
		300 5%
		300 -5% 5%
		300 5%

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